

Town Centre Matrix at January 2024

Theme	TCI	Measure	Hawick	Galashiels	Peebles	Kelso	Selkirk	Jedburgh	Eyemouth	Innerleithen	Duns	Melrose
Population 2021		Population 2021	13,586	12,302	8,581	6,861	5,458	3,832	3,473	3,225	2,887	2,493
		Age 0 -15	2,286	1,894	1,444	982	831	670	694	538	495	393
		Age 16 - 64	7,997	7,748	4,886	3,833	3,073	2,172	1,902	1,872	1,638	1,443
		Age 65+	3,303	2,660	2,251	2,046	1,554	990	877	815	754	657
	*	%Age 0 -15	17%	15%	17%	14%	15%	17%	20%	17%	17%	16%
		% Age 16 - 64	59%	63%	57%	56%	56%	57%	55%	58%	57%	58%
		% Age 65+	24%	22%	26%	30%	28%	26%	25%	25%	26%	26%
Population Change (2017 to 2021)		Pop 2017	13,889	12,603	8,535	6,903	5,560	3,882	3,557	3,141	2,756	2,464
		Pop Change (2017 to 2021)	-303	-301	46	-42	-102	-50	-84	84	131	29
	*	% Pop Change (2017 to 2021)	-2.18%	-2.39%	0.54%	-0.61%	-1.83%	-1.29%	-2.36%	2.67%	4.75%	1.18%
% in SIMD2020 Quintile	*	1 (20% Most Deprived of Scotland)	34%	11%	0%	0%	19%	0%	0%	0%	0%	0%
		2 Quintile	30%	39%	11%	11%	0%	61%	58%	0%	20%	0%
		3 Quintile	19%	37%	17%	56%	50%	22%	42%	23%	50%	24%
		4 Quintile	16%	13%	33%	23%	31%	17%	0%	50%	30%	0%
	*	5 (20% Least Deprived of Scotland)	0%	0%	38%	10%	0%	0%	0%	26%	0%	76%
Jobseeker Allowance (December 2023)		Claimant Count	400	315	125	105	95	100	85	45	60	25
	*	Claimant Count as proportion of 16-64	5.0%	4.1%	2.6%	2.7%	3.1%	4.6%	4.5%	2.4%	3.7%	1.7%
Town Centre Footfall (NO data for Innerleithen)	*	Footfall 2018	5,090	7,910	7,580	4,690	3,300	2,180	1,930	n/a	1,540	3,140
		Footfall 2022	3,610	4,500	7,370	3,920	2,290	1,520	1,800	n/a	1,300	2,950
		Footfall 2022-2018	1,480	3,410	210	770	1,010	660	130	n/a	240	190
	*	% Change Footfall 2022-2018	29%	43%	3%	16%	31%	30%	7%	n/a	16%	6%
	*	Footfall 2022 Rate Per 1,000	266	366	859	571	420	397	518	n/a	450	1183
Retail Units and Vacancy	*	Retail Units 2022	255	278	140	165	89	88	64	51	58	78
		Retail Units 2022 per 1000	19	23	16	24	16	23	18	16	20	31
	*	Summer 2018 -Vacancy Rate	15%	15%	8%	4%	13%	15%	13%	2%	10%	8%
	*	Summer 2022 -Vacancy Rate	16%	17%	4%	4%	16%	16%	13%	14%	19%	6%
	*	Change in Vacancy Rate (S2018 to S2022)	1%	-4%	2%	-3%	-3%	6%	5%	0%	-2%	8%
	*	Vacant Floor Space Summer 2022	8%	7%	1%	2%	21%	13%	7%	18%	19%	4%
	*	Long term Vacancy Rate 2022 (5 years +)	4%	4%	1%	0%	3%	6%	3%	n/a	3%	1%
Percent Chain Retail		Summer 2022 -% Chain Retail	32%	50%	31%	38%	21%	22%	27%	6%	27%	18%
Housing Tenure	*	Owned	57%	54%	69%	58%	61%	56%	55%	68%	56%	67%
		Social	31%	31%	20%	29%	29%	31%	37%	23%	34%	16%
		Private Rent	13%	16%	12%	14%	11%	13%	8%	9%	11%	17%
		Social to Private Rent Ratio	2.5	2.0	1.7	2.1	2.7	2.5	4.7	2.6	3.2	1.0
Social grade (% households aged 16-64)	*	Prof and Managerial	9%	13%	26%	14%	15%	12%	9%	21%	15%	30%
		White collar	24%	32%	27%	24%	31%	25%	21%	30%	25%	32%
		Skilled manual	25%	22%	23%	29%	25%	29%	31%	25%	29%	18%
		Semi-skilled and unskilled manual	41%	33%	23%	33%	29%	34%	39%	25%	31%	20%
Qualifications (% all people aged 16 and over)	*	None	39%	27%	23%	35%	31%	34%	36%	29%	33%	20%
		Standard Grade	25%	25%	20%	24%	22%	28%	28%	22%	24%	18%
		Higher Grade	13%	15%	14%	14%	15%	13%	13%	14%	14%	12%
		HNC, etc.	8%	10%	8%	8%	9%	9%	6%	8%	8%	8%
	*	Degree or higher	15%	23%	35%	20%	23%	17%	17%	28%	22%	43%

Town Centre Index at January 2024

Theme	Measure	Hawick	Galashiels	Peebles	Kelso	Selkirk	Jedburgh	Eyemouth	Innerleithen	Duns	Melrose
Population Context	% Age 16 - 64 (2021)	9	10	6	2	3	4	1	8	5	7
	% Pop Change (2017 to 2021)	3	1	7	6	4	5	2	9	10	8
% in SIMD2016 Quintile	1 (20% Most Deprived of Scotland)	1	3	4	4	2	4	4	4	4	4
	5 (20% Least Deprived of Scotland)	1	1	9	7	1	1	1	8	1	10
Jobseeker Allowance (Jan 2018)	Claimant Count as proportion of 16-64	1	4	8	7	6	2	3	9	5	10
Town Centre Footfall (NO Data for Innerleithen)	Footfall 2022	6	8	9	7	4	2	3		1	5
	% Change Footfall 2022-2018	6	9	1	5	8	7	3		4	2
	Footfall 2022 Rate Per 1,000	1	2	8	7	4	3	6		5	9
Retail Units and Vacancy	Retail Units 2022 per 1000	5	7	3	9	2	8	4	1	6	10
	Summer 2022 -Vacancy Rate	3	2	9	10	5	4	7	6	1	8
	Change in Vacancy Rate (S2018 to S2022)	5	4	10	7	3	6	8	1	2	9
	Vacant Floor Space Summer 2022	5	6	10	9	1	4	6	3	2	8
	Long term Vacancy Rate 2022 (5 years +)	2	2	7	9	4	1	4		4	7
Housing Tenure	Owned	5	1	10	6	7	4	2	9	3	8
Social grade (% households aged 16-64)	Prof and Managerial	2	4	9	5	6	3	1	8	6	10
Qualifications (% all people aged 16 and over)	None	1	8	9	3	6	4	2	7	5	10
	Degree or higher	1	7	9	4	6	2	3	8	5	10
	Ranking Score *	57	79	128	107	72	64	60	81	69	135
Overall Town Centre Index *		1	6	9	8	5	3	2	7	4	10

* Note: NO Town Centre Footfall on Long Term Vacancy data for Innerleithen which impacts on the score and ranking.